

Hearing Date: November 18, 2010
Hearing Time: 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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PROPOSED THIRTY-NINTH CLAIMS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York,
300 Quarropas Street, Room 118, White Plains, New York 10601-4140

The matters set for hearing are divided into the following categories for the purposes of this Proposed Thirty-Ninth Claims Hearing Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (1 Matter)
- C. Uncontested, Agreed, Or Settled Matters (8 Matters)
- D. Contested Matters (3 Matters)

A. Introduction

B. Continued Or Adjourned Matters

1. **"Claims Objection Hearing Regarding Claims of Ohio Bureau of Workers' Compensation"** - Claims Objection Hearing Regarding Claims of Ohio Bureau of Workers' Compensation as Objected to on Debtors' Thirty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge (A) Certain Pension And OPEB Claims, (B) Certain Individual Workers' Compensation Claims, (C) Certain Duplicate And/Or Amended Individual Workers' Compensation Claims, (D) Certain Untimely Individual Workers' Compensation Claims, (E) A Secured Books And Records Claim, And (F) Certain Untimely Claims, (II) Modify Certain (A) Wage And Benefit Claims, (B) State Workers' Compensation Claims, And (C) Individual Workers' Compensation Claims Asserting Priority, (III) Provisionally Disallow Certain Union Claims, And (IV) Modify And Allow Certain Settled Claims (Docket No. 17182)

Responses filed: *Ohio Bureau Of Workers' Compensation's Response To Debtors' Thirty-Fourth Omnibus Objection To Claims (Docket No. 18346)*

Replies filed: *Debtors' Omnibus Reply In Support Of Thirty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge (A) Certain Pension And OPEB Claims, (B) Certain Individual Workers' Compensation Claims, (C) Certain Duplicate And/Or Amended Individual Workers' Compensation Claims, (D) Certain Untimely Individual Workers' Compensation Claim, (E) A Secured Books And Records Claim, And (F) Certain Untimely Claims, (II) Modify Certain (A) Wage And Benefit Claims, (B) State Workers' Compensation Claims, And (C) Individual Workers' Compensation Claims Asserting Priority, (III) Provisionally Disallow Certain Union Claims, And (IV) Modify And Allow Certain Settled Claims (Docket No. 18569)*

Related filings:

Notice Of Claims Objection Hearing With Respect To Debtors Objection To Proofs Of Claim Nos. 1294 And 1301 (Ohio Bureau Of Workers' Compensation) (Docket No. 19687)

Reorganized Debtors' Statement Of Disputed Issues With Respect To Proofs Of Claim Numbers 1294 And 1301 (Ohio Bureau Of Workers' Compensation) (Docket No. 19720)

Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 1294 And 1301 Filed By Ohio Bureau Of Workers' Compensation (Docket No. 19864)

Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 1294 And 1301 Filed By Ohio Bureau Of Workers' Compensation (Docket No. 20509)

Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 1294 And 1301 Filed By Ohio Bureau Of Workers' Compensation (Docket No. 20549)

Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 1294 And 1301 Filed By Ohio Bureau Of Workers' Compensation (Docket No. 20693)

(I) Notice Of Adjournment Of Evidentiary Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 1294 And 1301 Filed By Ohio Bureau Of Workers' Compensation And (II) Notice Of Sufficiency Hearing With Respect To Debtors' Objection To Proof Of Claim Number 1294 Filed By Ohio Bureau Of Workers' Compensation (Docket No. 20803)

Proofs Of Claim Numbers 1294 and 1301

Status:

Pursuant to the (I) Notice Of Adjournment Of Evidentiary Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 1294 And 1301 Filed By Ohio Bureau Of Workers' Compensation And (II) Notice Of Sufficiency Hearing With Respect To Debtors' Objection To Proof Of Claim Number 1294 Filed By Ohio Bureau Of Workers' Compensation (Docket No. 20803), the claims objection hearing with respect to claim number 1301 is adjourned to the

February 17, 2011 claims hearing, and the claims objection hearing with respect to claim number 1294 is adjourned indefinitely. A sufficiency hearing regarding claim number 1294 is scheduled for December 16, 2010.

C. Uncontested, Agreed, Or Settled Matters

2. **"Claim Objection Hearing Regarding Claim Of Etkin Management, L.L.C." -** Claim Objection Hearing Regarding Claim of Etkin Management as Objected to on the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356)

Responses filed: Response Of Etkin Management LLC, As Agent For 1401 Troy Associates Limited Partnership, In Opposition To Reorganized Debtors' Objection To Proof Of Claim Number 19089 Included In Reorganized Debtors' Forty-Third Omnibus Claims Objection (Docket No. 19418)

Replies filed: Reorganized Debtors' Omnibus Reply In Support Of Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19574)

Related filings: Notice Of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19089 (Docket No. 20593)

Reorganized Debtors' Statement Of Disputed Issues With Respect To Proof Of Administrative Expense Claim Number 19089 (Etkin Management, L.L.C.) (Docket No. 20611)

Joint Stipulation And Agreed Order Between Reorganized Debtors And Etkin Management LLC, As Agent For 1401

*Troy Associates Limited Partnership, Compromising And
Allowing Proof Of Administrative Expense Claim Number
19089 (Docket No. 20674)*

Proof Of Claim Number 19089

*Status: This matter has been resolved pursuant to the Joint
Stipulation And Agreed Order Between Reorganized Debtors
And Etkin Management LLC, As Agent For 1401 Troy
Associates Limited Partnership, Compromising And Allowing
Proof Of Administrative Expense Claim Number 19089
(Docket No. 20674).*

3. **"Sufficiency Hearing Regarding Claim Of Professional Ground Services LLC"**
- Sufficiency Hearing Regarding Claim of Professional Ground Services LLC as
Objected to on the Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. §
502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense
(A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D)
Equity Interests Insufficiently Benefit (E) Prepetition Claims, (F) Documented
Claims, (G) Pension Compensation Claims, (II) Modify And Allow Certain
Administrative Expense Severance Claims, And (III) Allow Certain Administrative
Expense Severance Claims (Docket No. 19356)

Responses filed: None.

*Replies filed: Reorganized Debtors' Omnibus Reply In Support Of
Forty-Third Omnibus Objection Pursuant To 11 U.S.C. §
503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain
Administrative Expense (A) Severance Claims, (B) Books And
Records Claims, (C) Duplicate Claims, (D) Equity Interests,
(E) Prepetition Claims, (F) Insufficiently Documented Claims,
(G) Pension, Benefit, And OPEB Claims, (H) Workers'
Compensation Claims, And (I) Transferred Workers'
Compensation Claims, (II) Modify And Allow Certain
Administrative Expense Severance Claims, And (III) Allow
Certain Administrative Expense Severance Claims (Docket
No. 19574)*

*Related filings: Notice Of Sufficiency Hearing With Respect To Reorganized
Debtors' Objection To (I) Proofs Of Administrative Expense
Claim Numbers 18427, 18677, 19149, And 19572 And (II)
The Administrative Expense Claim Asserted In The Motion Of
ATEL Leasing Corporation At Docket No. 6990 (Docket No.
20694)*

*Joint Stipulation And Agreed Order Between Reorganized
Debtors And Professional Grounds Services LLC Disallowing*

*And Expunging Proof Of Administrative Expense Claim
Number 19149 (Docket No. 20763)*

Proof Of Administrative Expense Claim Number 19149

*Status: This matter has been resolved pursuant to the Joint
Stipulation And Agreed Order Between Reorganized Debtors
And Professional Grounds Services LLC Disallowing And
Expunging Proof Of Administrative Expense Claim Number
19149 (Docket No. 20763).*

4. **"Claim Objection Hearing Regarding Claim Of Cooper Standard Automotive"**
– Claim Objection Hearing Regarding Claim of Cooper Standard Automotive Inc. as
Objected to on the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant
To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain
Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C)
Duplicate Claims, (D) Equity Interests Insufficiently Benefit (E) Prepetition Claims,
(F) Documented Claims, (G) Pension Compensation Claims, (II) Modify And Allow
Certain Administrative Expense Severance Claims, And (III) Allow Certain
Administrative Expense Severance Claims (Docket No. 19356)

*Responses filed: Response Of Cooper-Standard Automotive Inc. And Cooper
Standard Automotive FHS Inc. On Behalf Of Themselves And
Their Subsidiaries To Reorganized Debtors' Forty-Third
Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed.
R. Bankr. P. 3007 To (I) Expunge Certain Administrative
Expense (A) Severance Claims, (B) Books And Records
Claims, (C) Duplicate Claims, (D) Equity Interests
Insufficiently Benefit (E) Prepetition Claims, (F) Documented
Claims, (G) Pension Compensation Claims, (II) Modify And
Allow Certain Administrative Expense Severance Claims,
And (III) Allow Certain Administrative Expense Severance
Claims (Docket No. 19462)*

*Replies filed: Reorganized Debtors' Omnibus Reply In Support Of
Forty-Third Omnibus Objection Pursuant To 11 U.S.C. §
503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain
Administrative Expense (A) Severance Claims, (B) Books And
Records Claims, (C) Duplicate Claims, (D) Equity Interests,
(E) Prepetition Claims, (F) Insufficiently Documented Claims,
(G) Pension, Benefit, And OPEB Claims, (H) Workers'
Compensation Claims, And (I) Transferred Workers'
Compensation Claims, (II) Modify And Allow Certain
Administrative Expense Severance Claims, And (III) Allow
Certain Administrative Expense Severance Claims (Docket
No. 19574)*

Related filings: *Notice Of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Of Claim No. 14664 (Docket No. 20506)*

Reorganized Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 14664 (Cooper Standard Automotive f/k/a ITT Automotive Fluid Hdg. Syst./Deutsche Bank Securities, Inc.) (Docket No. 20532)

Joint Stipulation And Agreed Order Between Reorganized Debtors And Deutsche Bank Securities Inc. Compromising And Allowing Proof Of Claim Number 14664 (Docket No. 20793)

Proof Of Administrative Expense Claim No. 14664

Status: *The matter has been resolved pursuant to the Joint Stipulation And Agreed Order Between Reorganized Debtors And Deutsche Bank Securities Inc. Compromising And Allowing Proof Of Claim Number 14664 (Docket No. 20793).*

5. **"Sufficiency Hearing Regarding Claim Of Lear Corporation GmbH" -**
Sufficiency Hearing Regarding Claim of Lear Corporation GmbH as Objected to on the Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Claims (Docket No. 19873)

Responses filed: *Response Of Lear Corporation EEDS And Interiors, Lear Corporation GmbH And Lear Corporation On Behalf Of Itself And Its Subsidiaries To Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Severance Claims (Docket No. 20032)*

Replies filed: *Reorganized Debtors' Omnibus Reply In Support Of Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense*

Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Claims (Docket No. 20168)

Related filings: Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To (I) Proofs Of Administrative Expense Claim Numbers 18427, 18677, 19149, And 19572 And (II) The Administrative Expense Claim Asserted In The Motion Of ATEL Leasing Corporation At Docket No. 6990 (Docket No. 20694)

Joint Stipulation And Agreed Order Between Reorganized Debtors, Lear Corporation GmbH, Lear Corporation EEDS And Interiors, And Lear Corporation, On Behalf Of Itself And Its Subsidiaries, Withdrawing Proofs Of Administrative Expense Claim Numbers 18677, 19033, 19971, And 19972 (Docket No. 20759)

Proof Of Administrative Expense Claim No. 18677

Status: This matter has been resolved pursuant to the Joint Stipulation And Agreed Order Between Reorganized Debtors, Lear Corporation GmbH, Lear Corporation EEDS And Interiors, And Lear Corporation, On Behalf Of Itself And Its Subsidiaries, Withdrawing Proofs Of Administrative Expense Claim Numbers 18677, 19033, 19971, And 19972 (Docket No. 20759).

6. **"Claim Objection Hearing Regarding Claim Of Continental Automotive GmbH"** - Claim Objection Hearing Regarding Claim of Continental Automotive GmbH as Objected to on the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356)

Responses filed: Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Claims (Docket No. 19539)

Replies filed: Reorganized Debtors' Omnibus Reply In Support Of Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests,

(E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19574)

Reorganized Debtors' Supplemental Reply To Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Proofs Of Claim Nos. 19037, 19092, 19094, 19097, 19120, 19727, 19728, 19729, 19730, 19731, 19732, 19733, 19734 And 19736 (Docket No. 20773)

Related filings: Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To Proof Of Claim No. 19092 (Continental Automotive GmbH) (Docket No. 20687)

Proof Of Administrative Expense Claim No. 19092

Status: The hearing with respect to this matter will be proceeding on an uncontested basis.

7. **"Claim Objection Hearing Regarding Claim Of Continental Automotive Systems Czech Republic S.R.O." - Claim Objection Hearing Regarding Claim of Continental Automotive Systems Czech Republic S.R.O. as Objected to on the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356)**

Responses filed: Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Claims (Docket No. 19539)

Replies filed: Reorganized Debtors' Omnibus Reply In Support Of Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers'

Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19574)

Reorganized Debtors' Supplemental Reply To Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Proofs Of Claim Nos. 19037, 19092, 19094, 19097, 19120, 19727, 19728, 19729, 19730, 19731, 19732, 19733, 19734 And 19736 (Docket No. 20773)

Related filings: Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To Proof Of Claim No. 19730 (Continental Automotive Systems Czech Republic S.R.O.) (Docket No. 20686)

Proof Of Administrative Expense Claim No. 19730

Status: The hearing with respect to this matter will be proceeding on an uncontested basis.

8. **"Claim Objection Hearing Regarding Claim Of Continental Automotive Guadalajara Mexico, S.A. de C.V."** - Claim Objection Hearing Regarding Claim of Continental Automotive Guadalajara Mexico, S.A. de C.V. as Objected to on the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356)

Responses filed: Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Claims (Docket No. 19539)

Replies filed: Reorganized Debtors' Omnibus Reply In Support Of Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers'

Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19574)

Reorganized Debtors' Supplemental Reply To Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Proofs Of Claim Nos. 19037, 19092, 19094, 19097, 19120, 19727, 19728, 19729, 19730, 19731, 19732, 19733, 19734 And 19736 (Docket No. 20773)

Related filings: Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To Proof Of Claim No. 19731 (Continental Automotive Guadalajara Mexico, S.A. de C.V.) (Docket No. 20685)

Proof Of Administrative Expense Claim No. 19731

Status: The hearing with respect to this matter will be proceeding on an uncontested basis.

9. **"Claims Objection Hearing Regarding Claims Of Continental Automotive Systems US, Inc."** - Claims Objection Hearing Regarding Claims of Continental Automotive Systems US, Inc. as Objected to on the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356)

Responses filed: Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Claims (Docket No. 19539)

Replies filed: Reorganized Debtors' Omnibus Reply In Support Of Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain

Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19574)

Reorganized Debtors' Supplemental Reply To Response Of Continental AG And Affiliates To Reorganized Debtors' Forty-Third Omnibus Objection To Proofs Of Claim Nos. 19037, 19092, 19094, 19097, 19120, 19727, 19728, 19729, 19730, 19731, 19732, 19733, 19734 And 19736 (Docket No. 20773)

Related filings: Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To Proofs Of Claim Nos. 19037, 19094, 19097, 19120, 19727, 19728, 19729, 19732, 19733, 19734 And 19736 (Continental Automotive Systems US, Inc.) (Docket No. 20684)

Proof Of Administrative Expense Claim Nos. 19037, 19094, 19097, 19120, 19727, 19728, 19729, 19732, 19733, 19734 And 19736

Status: The hearing with respect to this matter will be proceeding on an uncontested basis.

D. Contested Matters

10. **"Sufficiency Hearing Regarding Claim Of ATEL Leasing Corporation" -** Sufficiency Hearing Regarding Claim of ATEL Leasing Corporation as Objected to on the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E) Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19711)

Responses filed: Response Of ATEL Leasing Corporation To Debtors' (I) Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers' Compensation Claims, (D) Duplicate Workers Compensation Claims, (E) Workers Compensation Claims, (F)

Transferred Workers' Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers' Compensation Claim (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers' Compensation Claims And (B) Workers Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (The "Forty-Sixth Omnibus Claims Objection") (Docket No. 19840)

Supplemental Response Of ATEL Leasing Corporation To Reorganized Debtors' Objections To (I) Proof Of Administrative Claim Number 18427 And (II) The Administrative Expense Claim Asserted In The Motion Of ATEL Leasing Corporation At Docket No. 6990 (Docket No. 20798)

Replies filed:

Reorganized Debtors' Omnibus Reply In Support Of Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) State Workers' Compensation Claims, (C) Duplicate State Workers' Compensation Claims, (D) Workers' Compensation Claims, (E) Transferred Workers' Compensation Claims, (F) Tax Claims, (G) Duplicate Insurance Claims, And (H) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense Workers' Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19903)

Reorganized Debtors' Supplemental Reply To Responses Of ATEL Leasing Corporation To Reorganized Debtors' Objections To (I) Proof Of Administrative Expense Claim Number 18427 And (II) The Administrative Expense Claim Asserted In The Motion Of ATEL Leasing Corporation At Docket No. 6990 (Docket No. 20776)

Related filings:

Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To (I) Proofs Of Administrative Expense Claim Numbers 18427, 18677, 19149, And 19572 And (II) The Administrative Expense Claim Asserted In The Motion Of ATEL Leasing Corporation At Docket No. 6990 (Docket No. 20694)

Proof Of Administrative Expense Claim Number 18427

Status: The hearing with respect to this matter will be proceeding.

11. **"Sufficiency Hearing Regarding Administrative Expense Motion Of ATEL Leasing Corporation"** - Sufficiency Hearing Regarding Administrative Expense Motion of ATEL Leasing Corporation as Objected to on the Reorganized Debtors' Forty-Eighth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To Disallow And Expunge (A) Certain Books And Records Claims And (B) Certain Duplicate Claims Asserted In Motions Or Requests For Payment Of Administrative Expense (Docket No. 19976)

Responses filed: Response Of ATEL Leasing Corporation To Debtors' (I) Forty-Eighth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) A Certain Duplicate Claims Asserted In Motions Or Requests For Payment Of Administrative Expense (The "Forty-Eighth Omnibus Claims Objection") (Docket No. 20264)

Supplemental Response Of ATEL Leasing Corporation To Reorganized Debtors' Objections To (I) Proof Of Administrative Claim Number 18427 And (II) The Administrative Expense Claim Asserted In The Motion Of ATEL Leasing Corporation At Docket No. 6990 (Docket No. 20798)

Replies filed: Reorganized Debtors' Omnibus Reply In Support Of Reorganized Debtors' Forty-Eighth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To Disallow And Expunge (A) Certain Books And Records Claims And (B) Certain Duplicate Claims Asserted In Motions Or Requests For Payment Of Administrative Expense (Docket No. 20278)

Reorganized Debtors' Supplemental Reply To Responses Of ATEL Leasing Corporation To Reorganized Debtors' Objections To (I) Proof Of Administrative Expense Claim Number 18427 And (II) The Administrative Expense Claim Asserted In The Motion Of ATEL Leasing Corporation At Docket No. 6990 (Docket No. 20776)

Related filings: Motion Of ATEL Leasing Corporation (A) For Allowance And Payment Of Outstanding Post-Petition Amounts As An Administrative Expense Claim; (B) To Compel Assumption

Or Rejection Of Unexpired Lease; And (C) For Immediate Turnover Of Equipment Upon Rejection (Docket No. 6990)

Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To (I) Proofs Of Administrative Expense Claim Numbers 18427, 18677, 19149, And 19572 And (II) The Administrative Expense Claim Asserted In The Motion Of ATEL Leasing Corporation At Docket No. 6990 (Docket No. 20694)

Status: The hearing with respect to this matter will be proceeding.

12. **"Sufficiency Hearing Regarding Claim Of Kaaren D. Washington" -**
Sufficiency Hearing Regarding Claim Filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf Of Kaaren D. Washington as Objected to on the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E) Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19711)

Responses filed: Response Of Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association To The Reorganized Debtor's Forty-Sixth Omnibus Claims Objection Claim No. 19572 (Kaaren D. Washington) (Docket No. 19850)

Replies filed: Reorganized Debtors' Omnibus Reply In Support Of Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) State Workers' Compensation Claims, (C) Duplicate State Workers' Compensation Claims, (D) Workers' Compensation Claims, (E) Transferred Workers' Compensation Claims, (F) Tax Claims, (G) Duplicate Insurance Claims, And (H) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense Workers' Compensation

*Claims, And (IV) Allow Certain Administrative Expense
Severance Claims (Docket No. 19903)*

*Reorganized Debtors' Supplemental Reply To Response On
Behalf Of Claimant To Reorganized Debtors' Objection To
Proof Of Administrative Expense Claim Number 19572 Filed
On Behalf Of Kaaren D. Washington (Docket No. 20774)*

*Related filings: Notice Of Sufficiency Hearing With Respect To Reorganized
Debtors' Objection To (I) Proofs Of Administrative Expense
Claim Numbers 18427, 18677, 19149, And 19572 And (II)
The Administrative Expense Claim Asserted In The Motion Of
ATEL Leasing Corporation At Docket No. 6990 (Docket No.
20694)*

Status: The hearing with respect to this matter will be proceeding.

Dated: New York, New York
November 17, 2010

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